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**DUHAMEL ADVISES IMOCOMPARTNERS ON THE MERGER OF ITS THREE  
OPPCI**

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*January 3rd, 2022*

DUHAMEL advised on the merger by absorption of the OPPCI IMOCOMINVEST and IMOCOMINVEST 2 by the OPPCI IMOCOMINVEST 3. The absorbing OPPCI becomes IMOCOMPARK and now holds a portfolio dedicated to Retail Parks worth more than €600 million, consisting of 30 Retail Parks located in France, whose premises are leased to 350 tenants operating in 11 business sectors.

Bruno de Scorbiac and Laurent de Sayve, directors of ImocomPartners, said about the merger: *« This new entity will benefit from increased visibility in the French retail park market. More than ever, in the context of the widespread health crisis, retail parks have the best fundamentals in the sector and represent the most resilient retail real estate segment and the most adapted to new consumption patterns: open-air shops, perfectly flexible for Click & Collect or Drive and ideally located in suburbs that have become attractive to more than 90% of the population. Our new fund offers performance levels that are most in line with the expectations of real estate investors, and is part of a growth dynamic. »*

The merger of these three OPPCIs creates a very large portfolio, whose logic meets the fundamental criteria required by institutional investors, such as risk diversification, performance and sustainable development. IMOCOMPARK thus becomes the largest French OPPCI dedicated to investment in retail parks.

This transaction, carried out in 7 months, is unprecedented among OPPCIs, both in terms of its scope and the size of the new entity. The merger was accompanied by a restructuring of the absorbing OPPCI in order to adapt it to its new size and its new development objectives.

Cabinet DUHAMEL advised ImocomPartners on the completion of the merger and on its approval by the French financial markets regulator.

ImocomPartners was also advised by KRAMER LEVIN NAFTALIS & FRANKEL LLP on the tax aspects and by the notary firm GINISTY & Associés.

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