

INVESTMENT FUNDS & ASSET MANAGEMENT



From structuring investment structures to marketing financial products, DUHAMEL guides its French, European and international clients in all their transactions and in their interfacing with regulatory authorities. The Firm is thus in regular contact with the French Financial Markets Authority.

■ ADVISING PORTFOLIO MANAGEMENT COMPANIES

Our lawyers are leading experts in all issues related to asset management, thanks to the significant practice gained and developed during the many cases handled.

- **Licensing of portfolio management companies**
- **Following-up with the AMF**
- **Regulatory compliance**
- **Structuring of financial products**
- **Drafting of financial services contracts**
- **Advising on financial products marketing, both in France and internationally**
- **Drafting of partnership agreement**
- **Advising on capital restructuring and change of control**

■ A LEADING EXPERTISE IN INVESTMENT FUNDS

Thanks to its deep knowledge of the constraints specific to the asset management sector, our Law Firm advises its clients on investment funds regulation:

- **Private equity funds** (venture capital funds (FCPR), LBO funds, mezzanine funds, emerging markets funds, etc.)
- **Real estate investment funds** (French OPCIs, listed funds, specialized funds, etc.)
- **Infrastructure funds** (greenfield / brownfield, through equity and debt, project finance, PPPs, etc.)
- **Hedge funds** (funds of funds, quantitative strategy funds, etc.)

- **Structured funds** (CPPI, guaranteed investment funds, umbrella funds)
- **French and European UCITS**
- **Credit funds and debt funds** (OT, OFS, FPE,...)

■ TAYLOR-MADE ADVICES TO INSTITUTIONAL INVESTORS

DUHAMEL advises institutional investors (insurance companies, banks, mutual insurance companies, pension funds or investment funds) on regulatory compliance and on the structure of their investments:

- **Determining the best investment vehicle**
- **Structuring the investment regarding the investor's regulatory and prudential constraints**
- **Negotiating and drafting legal documentation**
- **Establishing the terms and conditions of the investment**
- **Legal follow-up of investments**
- **Release and exit strategies**

■ RECENT DEALS

- Advising Samsung SRA Asset Management in structuring a French OPPCI vehicle for a first property acquisition in France (circa 330 M EUR)
- Advising Mirabaud Asset Management on the creation of a private equity fund dedicated to Lifestyle and luxury (circa 150 M EUR)
- Advising Internos Global Investors (AUM : 2,75 B EUR) on the French features of its acquisition by Principal Financial Group (AUM : 590 B USD)
- Advising Novaxia Asset Management in structuring a fund dedicated to real estate transformation
- Advising EQT Partners in structuring several funds holding assets in the Paris area (circa 200 M EUR)
- Advising STAM France IM and York Capital Management on the creation of a diversified portfolio of warehouses assets (100 M EUR)
- Advising Swisslife Asset Management in structuring an investment fund dedicated to an institutional investor (circa 300 M EUR)



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